

Tentative Schedule of Issues to be Announced and Auctioned in November 2004

Note: Auction announcements are 11:00 AM. Auctions close at 1:00 PM, unless otherwise noted.

| Monday | Tuesday | Wednesday | Thursday | Friday |
|--|---|---|---------------------------------|--------|
| 1 Auction 13- and 26-week bills ^{1/} | 2 Auction 4-week bills ^{2/} | 3 Announce 3-, 5- & 10-year notes | 4 | 5 |
| 8 <u>Auction</u> 13 & 26-week bills ^{1/} (11:30 AM) 3-year notes ^{3/} | 9 <u>Auction</u> 4-week bills ^{2/} (11:30 AM) 5-year notes ^{3/} | 10 Announce 13- & 26-week bills Auction 10-year notes ^{3/} | 11 Holiday | 12 |
| 15 Auction 13- and 26-week bills ^{1/} | 16 Auction 4-week bills ^{2/} | 17 | 18 Announce 2-year notes | 19 |
| 22 Auction 13- and 26-week bills ^{1/} | 23 <u>Auction</u> 4-week bills ^{2/} (11:30 AM) 2-year notes ^{4/} | 24 Announce 13- & 26-week bills | 25 Holiday | 26 |
| 29 Auction 13- and 26-week bills ^{1/} | 30 Auction 4-week bills ^{2/} | | | |

Department of the Treasury
Office of Debt Management
November 3, 2004

1/ 13- and 26-week bill auctions are announced on Thursdays, unless otherwise noted.
All bills settle on the following Thursday.
2/ 4-week bills are announced on the first business day of the week.
3/ Settles November 15.
4/ Settles November 30.

Tentative Schedule of Issues to be Announced and Auctioned in December 2004

Note: Auction announcements are 11:00 AM. Auctions close at 1:00 PM, unless otherwise noted.

| Monday | Tuesday | Wednesday | Thursday | Friday |
|---|--|--|---|-----------------|
| | | 1 | 2 | 3 |
| 6 Announce 5- & 10-year notes Auction 13- and 26-week bills ^{1/} | 7 Auction 4-week bills ^{2/} | 8 Auction 5-year notes ^{3/} | 9 Auction 10-year notes ^{3/} (Reopening) | 10 |
| 13 Auction 13- and 26-week bills ^{1/} | 14 Auction 4-week bills ^{2/} | 15 | 16 | 17 |
| 20 Auction 13- and 26-week bills ^{1/} | 21 Auction 4-week bills ^{2/} | 22 | 23 | 24 Holiday * |
| 27 Announce 2-year notes Auction 13- and 26-week bills ^{1/} | 28 Auction 4-week bills ^{2/} | 29 Auction 2-year notes ^{4/} | 30 | 31 Holiday * |

Department of the Treasury
Office of Debt Management
November 3, 2004

^{1/} 13- and 26-week bill auctions are announced on Thursdays, unless otherwise noted.

All bills settle on the following Thursday.

^{2/} 4-week bills are announced on the first business day of the week.

^{3/} Settles December 15. **Announcement date revised.**

^{4/} Settles December 31.

* December 24 and 31 are Federal holidays, but not bank holidays.

Tentative Schedule of Issues to be Announced and Auctioned in January 2005

Note: Auction announcements are 11:00 AM. Auctions close at 1:00 PM, unless otherwise noted.

| Monday | Tuesday | Wednesday | Thursday | Friday |
|---|--|--|--|--------|
| 3 Auction 13- and 26-week bills ^{1/} | 4 Auction 4-week bills ^{2/} | 5 | 6 | 7 |
| 10 Announce 5-year notes Announce 10-year TIPS Auction 13- and 26-week bills ^{1/} | 11 Auction 4-week bills ^{2/} | 12 Auction 5-year notes ^{3/} | 13 Auction 10-year TIPS ^{3/} | 14 |
| 17 Holiday | 18 Auction 13- and 26-week bills ^{1/} | 19 Auction 4-week bills ^{2/} | 20 Announce 20-year TIPS | 21 |
| 24 Announce 2-year notes Auction 13- and 26-week bills ^{1/} | 25 <u>Auction</u> 4-week bills ^{2/} (11:30 AM) 20-year TIPS ^{4/} (Reopening) | 26 Auction 2-year notes ^{5/} | 27 | 28 |
| 31 Auction 13- and 26-week bills ^{1/} | | | | |

Department of the Treasury
Office of Debt Management
November 3, 2004

- 1/ 13- and 26-week bill auctions are announced on Thursdays, unless otherwise noted.
- All bills settle on the following Thursday.
- 2/ 4-week bills are announced on the first business day of the week.
- 3/ Settles January 18. **Announcement date revised.**
- 4/ Settles January 31 (January 18 dated date).
- 5/ Settles January 31.

Tentative Schedule of Issues to be Announced and Auctioned in February 2005

Note: Auction announcements are 11:00 AM. Auctions close at 1:00 PM, unless otherwise noted.

| Monday | Tuesday | Wednesday | Thursday | Friday |
|---|---|--|---|--------|
| | 1 Auction 4-week bills ^{2/} | 2 Announce 3-, 5- & 10-year notes | 3 | 4 |
| 7 Auction 13- and 26-week bills ^{1/} | 8 <u>Auction</u> 4-week bills ^{2/} (11:30 AM) 3-year notes ^{3/} | 9 5-year notes ^{3/} | 10 Auction 10-year notes ^{3/} | 11 |
| 14 Auction 13- and 26-week bills ^{1/} | 15 Auction 4-week bills ^{2/} | 16 | 17 | 18 |
| 21 Holiday | 22 Announce 2-year notes Auction 13- and 26-week bills ^{1/} | 23 Auction 4-week bills ^{2/} | 24 Auction 2-year notes ^{4/} | 25 |
| 28 Auction 13- and 26-week bills ^{1/} | | | | |

Department of the Treasury
Office of Debt Management
November 3, 2004

1/ 13- and 26-week bill auctions are announced on Thursdays, unless otherwise noted.

All bills settle on the following Thursday.

2/ 4-week bills are announced on the first business day of the week.

3/ Settles February 15.

4/ Settles February 28.

Tentative Schedule of Issues to be Announced and Auctioned in March 2005

Note: Auction announcements are 11:00 AM. Auctions close at 1:00 PM, unless otherwise noted.

| Monday | Tuesday | Wednesday | Thursday | Friday |
|---|--|--|---|--------|
| | 1 Auction 4-week bills ^{2/} | 2 | 3 | 4 |
| 7 Announce 5- & 10-year notes Auction 13- and 26-week bills ^{1/} | 8 Auction 4-week bills ^{2/} | 9 Auction 5-year notes ^{3/} | 10 Auction 10-year notes ^{3/} (Reopening) | 11 |
| 14 Auction 13- and 26-week bills ^{1/} | 15 Auction 4-week bills ^{2/} | 16 | 17 | 18 |
| 21 Auction 13- and 26-week bills ^{1/} | 22 Auction 4-week bills ^{2/} | 23 | 24 | 25 |
| 28 Announce 2-year notes Auction 13- and 26-week bills ^{1/} | 29 Auction 4-week bills ^{2/} | 30 Auction 2-year notes ^{4/} | 31 | |

Department of the Treasury
Office of Debt Management
November 3, 2004

1/ 13- and 26-week bill auctions are announced on Thursdays, unless otherwise noted.

All bills settle on the following Thursday.

2/ 4-week bills are announced on the first business day of the week.

3/ Settles March 15.

4/ Settles March 31.

Tentative Schedule of Issues to be Announced and Auctioned in April 2005

Note: Auction announcements are 11:00 AM. Auctions close at 1:00 PM, unless otherwise noted.

| Monday | Tuesday | Wednesday | Thursday | Friday |
|---|---|--|---|--------|
| | | | | 1 |
| 4 Auction 13- and 26-week bills ^{1/} | 5 Auction 4-week bills ^{2/} | 6 | 7 | 8 |
| 11 Announce 5-year notes Announce 10-year TIPS Auction 13- and 26-week bills ^{1/} | 12 Auction 4-week bills ^{2/} | 13 Auction 5-year notes ^{3/} | 14 Auction 10-year TIPS ^{3/} (Reopening) | 15 |
| 19 Auction 13- and 26-week bills ^{1/} | 19 Auction 4-week bills ^{2/} | 20 | 21 Announce 5-year TIPS | 22 |
| 25 Announce 2-year notes Auction 13- and 26-week bills ^{1/} | 26 <u>Auction</u> 4-week bills ^{2/} (11:30 AM) 5-year TIPS ^{4/} (Reopening) | 27 Auction 2-year notes ^{5/} | 28 | 29 |

Department of the Treasury
Office of Debt Management
November 3, 2004

^{1/} 13- and 26-week bill auctions are announced on Thursdays, unless otherwise noted.

All bills settle on the following Thursday.

^{2/} 4-week bills are announced on the first business day of the week.

^{3/} Settles April 15.

^{4/} Settles April 29 (April 15 dated date).

^{5/} Settles May 2.